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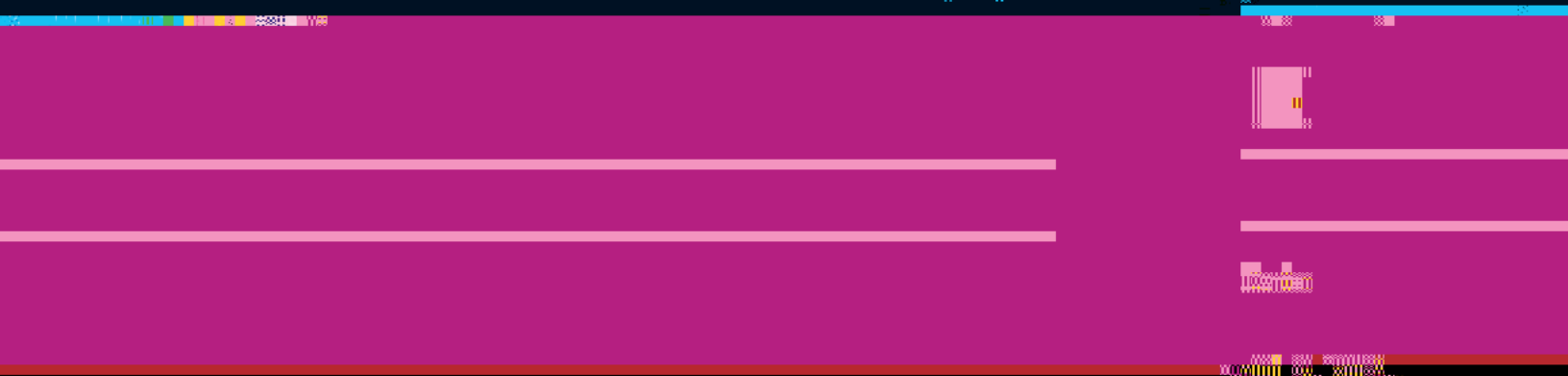
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HTML5 BUSINESS WEEK FROM 2014

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# Entry 7 BOI Members - pin Tab

Completed: 01/20/2021 10:47 AM

## Instructions

### Required of ALL Charter Schools

All Charter Schools are required to update their governing and trustee information in the Trustees Membership Table within the online portal. Please be sure to indicate accurately whether parents who are members of the Board of Trustees should indicate whether parents are **young or non-young**.

## Entry 7 BOI Table

1. SUNY-AUTHORIZED charter schools are required to provide information for both student only.
2. REGENTS, NYDOE, and BUFFALO ROE-AUTHORIZED charter schools are required to provide information for all **NON-VOTING** and **NON-VOTING** trustees.

### 1. 2020-2021 Board Member information (Enter info into spreadsheet)

	Trustee Name	Trustee Email	Trustee Address	Position	Affiliation (Y/N)	Per. Rec.	Served (MM/DD/YYYY)	Term (MM/DD/YYYY)	Current (MM/DD/YYYY)	Confl. Int.
1	Duarna Oller			Chair	Board Development Committee	Yes	11	07/01/2020	06/30/2021	12
2	Marshall			Treasurer	Finance	Yes	11	07/01/2020	06/30/2021	12



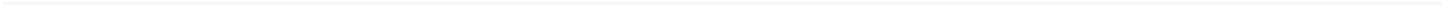




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8. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) living in your house had a


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**Disclosure of Financial Interest by a Current or Proposed Boar**

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If Yes, please describe the nature of your relationship and how this person could benefit from your participation. - #

6. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services (“CMO”), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

\_\_\_ **Yes** \_\_\_ **No** - ?

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

- #

7. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six-month period prior to such service. If there has been no such interest or transaction, write **None**. Please note that if you answered **Yes** to Questions 2-3 above, you need not disclose againmedi


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**Disclosure of Financial Interest by a Current or Proposed Board of Trustees Member**

**Name:**

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**Name of Charter School Education Corporation (the Charter School Name, if the charter school is the only school operated by the education corporation):**

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**1. List all positions held on the education corporation Board of Trustees ("Board") (e.g. president, treasurer, parent representative).**

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**2. Are you an employee of any school operated by the education corporation?**  
\_\_\_ **Yes** \_\_\_ **No** +.

If **Yes**, for each school, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

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**3. Are you related, by blood or marriage, to any of the following?**

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8. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school(s) that is/are doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, write “**None.**”


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**Disclosure of Financial Interest by a Current or Proposed Board of Trustees Member**

**Name:**

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If Yes, please describe the nature of your relationship and how this person could benefit from your participation.

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- 6. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services ("CMO"), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

\_\_\_ **Yes** \_\_\_ **No** +,

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

+ " "

- 7. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six-month period prior to such service. If there has ~~been~~ no


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**Disclosure of Financial Interest by a Current or Proposed Board of Trustees Member**

**Name:**

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**Name of Charter School Education Corporation (the Charter School Name, if the charter school is the only school operated by the education corporation):**

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1. List all positions held on the education corporation Board of Trustees ("Board") (e.g. president, treasurer, parent representative).

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2. Are you an employee of any school operated by the education corporation?  
\_\_\_ **Yes** \_\_\_ **No** , A

If **Yes**, for each school, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

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If Yes, please describe the nature of your relationship and how this person could benefit from your participation.

+#

- 6. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services (“CMO”


8. Identify each individual, business, corporation, union association, firm, partnership, franchise holding company, joint-stock company, business or real estate trust, non-profit organization, or other organization or group of people doing business with the school(s) operated by the education corporation **and** in which such entity, during the time of your tenure as a trustee, you and/or your immediate family member(s) or person(s) living in your house had a financial interest or other relationship. If you are a member, director, officer or employee of an organization formally partnered with the school(s) that is/are doing business with the school(s) through a management or services agreement, please identify only the name of the organization, your position in the organization, and the relationship between such organization and the school(s). If there was no financial interest, write “None.”

Organization conducting business with the school(s)				

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If Yes, please describe the nature of your relationship and how this person could benefit from your participation.

none

6. Are you a past, current, or prospective employee of the charter school, education corporation, and/or an entity that provides comprehensive management services (“CMO”), whether for-profit or not-for-profit, which contracts, or may contract, with the charter school or education corporation; or do you serve as an employee, officer, or director of, or own a controlling interest in, a business or entity that contracts, or does business with, or plans to contract or do business with, the charter school, education corporation, and/or a CMO, whether for-profit or not-for-profit, including, but not limited to, the lease of real or personal property to the said entities?

**Yes**  **No** <sup>NO</sup>

If **Yes**, please provide a description of the position(s) you hold, your responsibilities, your salary and your start date.

none

7. Identify each interest/transaction (and provide the requested information) that you or any of your immediate family members or any persons who live with you in your house have held or engaged in with the charter school(s) operated by the education corporation during the time you have served on the Board, and in the six-month period prior to such service. If there has been no such interest or transaction, write **None**. Please note that if you answered **Yes** to Questions 2-3 above, you need not disclose again your employment status, salary, etc.

Date(s)	Nature of financial interest/transaction	Steps taken to avoid a conflict of interest, (e.g., did not vote, did not participate in discussion)	Name of person holding interest or engaging in transaction and relationship to you
n/a	n/a	n/a	n/a

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